

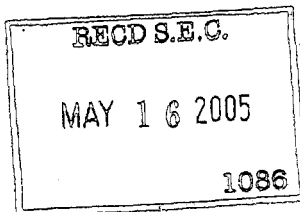
1-31900



05053420

American Stock Exchange  
86 Trinity Place  
New York, NY 10006-1672

May 16, 2005



Mr. Brian Johnson  
Branch Chief  
Filer Support 2  
Office of Filing Information  
Securities and Exchange Commission  
Judiciary Plaza  
450 Fifth Street, NW  
Washington, D.C. 20549

Dear Mr. Johnson:

This is to certify that on May 12, 2005 the American Stock Exchange LLC (the "Exchange") received from American Oil & Gas Inc. (the "Registrant"), a copy of the Registrant's application on Form 8-A for the registration of the following securities:

Common Stock, \$0.001 par value per share

We further certify that the above described securities have been approved by the Exchange for listing and registration.

We understand that the Registrant is seeking immediate acceleration of the effective date of registration, and we hereby join in such request.

Sincerely,

Bryan Fischer  
Managing Director  
Listing Qualifications Department

PROCESSED

MAY 17 2005 E

THOMSON  
FINANCIAL

cc: Herbert Scholl